

Part II Organizational Action (continued)

17 List the applicable Internal Revenue Code section(s) and subsection(s) upon which the tax treatment is based ► INTERNAL REVENUE CODE IRC SECTIONS 301(c), 316(a) AND 1016.

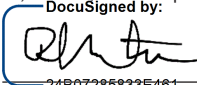
18 Can any resulting loss be recognized? ► THE DISTRIBUTION ON A PER SHARE BASIS SHOULD REDUCE THE SHAREHOLDER'S TAX BASIS OF EACH SHARE HELD ON THE DATE OF DISTRIBUTION. UPON DISPOSITION OF ALL OR A PORTION OF THE SHARES, THE SHAREHOLDER SHOULD RECOGNIZE GREATER TAX GAIN OR LESS TAX LOSS.

19 Provide any other information necessary to implement the adjustment, such as the reportable tax year ► THE REPORTABLE TAX YEAR FOR THE DISTRIBUTION FOR EACH SHAREHOLDER IS THE TAXABLE YEAR THAT INCLUDES DECEMBER 31, 2022.

THE INFORMATION CONTAINED ON THIS FORM DOES NOT CONSTITUTE TAX ADVICE. SHAREHOLDERS OF SERIES A PREFERRED STOCK ARE URGED TO CONSULT THEIR OWN TAX ADVISORS WITH RESPECT TO THEIR INDIVIDUAL TAX CONSEQUENCES OF THE DISTRIBUTIONS.

Sign Here

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than officer) is based on all information of which preparer has any knowledge.

DocuSigned by:

 Signature ► _____ Date ► 3/14/2022

Print your name ► ROBYN HUNTER Title ► CFO

Paid Preparer Use Only	Print/Type preparer's name <u>JIAYI ZHU</u>	Preparer's signature <u>Jiayi Zhu</u>	Date <u>Mar 15, 2022</u>	Check <input type="checkbox"/> if self-employed	PTIN <u>P02018609</u>
	Firm's name ► <u>MOFFETT & ASSOCIATES, INC. APC.</u>	Firm's EIN ► <u>84-4073328</u>		Phone no. <u>310-820-1025</u>	
	Firm's address ► <u>2100 E GRAND AVE, SUITE 320, EL SEGUNDO, CA 90245</u>				

Cyprium Therapeutics, Inc.
FEIN: 47-1202840
Attachment to and Made Part of Form 8937

PART I: Reporting Issuer

Box 9 *Date of action:*

January 31, 2022, February 28, 2022, and March 31, 2022.

2022_Q1_Cyprium_Form_8937_RH signed

Final Audit Report

2022-03-15

Created:	2022-03-15
By:	Valeria Titkova (vtitkova@moffasc.com)
Status:	Signed
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